

FINRA Series 65

3-Week Study Curriculum

Common to each day

- Read the assigned section.
- Do the section exam without looking back at text or ahead to explanations.
- Review the explanations.
- When taking section tests the second time, explain your reasons to yourself. This will make the exercise effective even though you may have memorized the answers from before.
- Remember to
Read The Full Question
Not Assume Information (if it's not in the question, don't use it)

Week 1

Monday	Read <ul style="list-style-type: none"> • Chapter 1: § 1 <i>Fundamental Analysis</i> • Explanations for all questions 	Do <ul style="list-style-type: none"> • Take section exam
Tuesday	Read <ul style="list-style-type: none"> • Chapter 1: §2 <i>Basic Economics</i> • Explanations for all questions 	Do <ul style="list-style-type: none"> • Take section exam
Wednesday	Read <ul style="list-style-type: none"> • Chapter 1: §3 <i>Portfolio Basics</i> • <i>Explanations for all questions</i> 	Do <ul style="list-style-type: none"> • Take section exam
Thursday	Read <ul style="list-style-type: none"> • Chapter 1: §4 <i>Technical Analysis</i> • <i>Explanations for all questions</i> 	Do <ul style="list-style-type: none"> • Take section exam
Friday	Read <ul style="list-style-type: none"> • Chapter 1: §5 <i>Fixed Income Basics</i> • Explanations for all questions 	Do <ul style="list-style-type: none"> • Take section exam
Saturday	Reread <ul style="list-style-type: none"> • Explanations for all questions List & Review <ul style="list-style-type: none"> • All formulas 	Do <ul style="list-style-type: none"> • Retake all section exams
Sunday	Catch up on reading as needed Review Chapter 1 as needed	

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Week 2

Monday	Read Chapter 2: <ul style="list-style-type: none"> • §1 <i>Equities</i> • §2 <i>Corporate Debt</i> • §3 <i>U.S. Government Debt</i> • §4 <i>Municipal Debt</i> • Explanations for all questions 	Do <ul style="list-style-type: none"> • Take section exams
Tuesday	Read Chapter 2: <ul style="list-style-type: none"> • §5 <i>Money Market Debt</i> • §6 <i>Management Companies</i> • §7 <i>Variable Annuities</i> • §8 <i>Other Investments</i> • Explanations for all questions 	Do <ul style="list-style-type: none"> • Take section exams
Wednesday	Read Chapter 3: <ul style="list-style-type: none"> • §1 <i>Financial Profile</i> • §2 <i>Portfolio Management</i> • §3 <i>Tax Rules</i> • Explanations for all questions 	Do <ul style="list-style-type: none"> • Take section exams
Thursday	Read Chapter 3: <ul style="list-style-type: none"> • §4 <i>Retirement Plans</i> • §5 <i>Trading Market Basics</i> • Explanations for all questions 	Do <ul style="list-style-type: none"> • Take section exams
Friday	Reread <ul style="list-style-type: none"> • Explanations for all questions in all sections 	Do <ul style="list-style-type: none"> • Retake ALL section exams for this week.
Saturday	Read Chapter 4: <ul style="list-style-type: none"> • §1 <i>Uniform Securities Act – Registration Requirements</i> • Explanations for all questions 	Do <ul style="list-style-type: none"> • Take section exam
Sunday	Catch up on reading as needed Review chapters 2 & 3 as needed)	

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Week 3

Monday	Read Chapter 4: <ul style="list-style-type: none"> • §2 <i>Uniform State Law – Unethical Business Practices</i> • §3 <i>Uniform Securities Act – Registration of Securities & Exemptions</i> • Explanations for all questions 	Do <ul style="list-style-type: none"> • Take section exams
Tuesday	Read Chapter 4: <ul style="list-style-type: none"> • §4 <i>Federal Securities Acts</i> • §5 <i>SEC Investment Adviser Releases 1A-770 & 1A-1092</i> • Explanations for all questions • Comparison Chart – Federal & State Law (4-156 to 4-158) 	Do <ul style="list-style-type: none"> • Take section exams
Wednesday	Take <ul style="list-style-type: none"> • Practice Final #1 • Retake if you score less than 70% 	Read <ul style="list-style-type: none"> • Rationale for each question
Thursday	Take <ul style="list-style-type: none"> • Practice Final #2 • Retake if you score less than 70% 	Read <ul style="list-style-type: none"> • Rationale for each question
Friday	Take <ul style="list-style-type: none"> • Practice Final #3 • Retake if you score less than 70% 	Read <ul style="list-style-type: none"> • Rationale for each question
Saturday	Take <ul style="list-style-type: none"> • Practice Final #4 • Retake if you score less than 70% 	Read <ul style="list-style-type: none"> • Rationale for each question
Sunday	Take <ul style="list-style-type: none"> • Practice Final #5 • Retake if you score less than 70% 	Read <ul style="list-style-type: none"> • Rationale for each question

Do you have questions about material?

Your lifelines are:

Instructor via phone:

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Contact Keir's support staff for securities licensing exams at 800-795-5347.

Instructor via E-Mail:

Email finraquestions@keirsuccess.com and one of our expert instructors will respond to you.